

CONSENT LETTER

To,
The Board of Directors
Aureate Tradde Limited
404, Floor 4, Plot No. 208, Regent Chambers,
Jamnalal Bajaj Marg, Nariman Point, Mumbai City,
Mumbai, Maharashtra, India, 400021

SUBJECT: CONSENT FOR INCLUSION OF NAME AS THE CHIEF FINANCIAL OFFICER OF THE COMPANY FOR THE PUBLIC ISSUE OF AUREATE TRADDE LIMITED

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY

Dear Sir/ Madam,

I, **Sahil Sultanali Merchant** S/o Sultanali Noorali Merchant, hereby give my consent to my name being included as the "**Chief Financial Officer**" of the Company and to other details/ information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the Draft Prospectus ("**DP**"), the Prospectus ("**Prospectus**") to be filed by the Company with the SME Platform of BSE Limited ("**BSE**")/"**Stock Exchange**" and the SME Platform referred to as "**BSE-SME**"), the Securities and Exchange Board of India ("**SEBI**"), and the Jurisdictional Registrar of Companies ("**RoC**") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

The following information in relation to me may be specifically disclosed:

Name:	Sahil Merchant
PAN:	ALQPM9012K
Designation:	Chief Financial Officer
Address:	B/306, Yashodham Vihar, Ranpada Road, Near Vinay Unique, Vihar (West), Palghar, Maharashtra-401302
Telephone number:	70205 58699
Email:	SKAK1313@GMAIL.COM

I confirm that the information in this Consent Letter is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available for public for inspection from date of filing of the Prospectus until the Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor appointed in relation to the Issue. I hereby give my consent to the submission of this Consent Letter as may be necessary to the SEBI,

the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable laws.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the DP, and the Prospectus, as the case may be.

Yours Sincerely,



Sahil Merchant

Date: 02/11/2025

Place: Mumbai

CC:

Lead Manager ("LM")

CORPORATE MAKERS CAPITAL LIMITED

Address: 611, 6 th Floor, Pragati Towers, Rajendra Place, New Delhi-110008
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Tel: +91 11-41411600

E-mail: info@corporatemakers.in
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Investor Grievance Email: compliance@corporatemakers.in
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Website: www.corporatemakers.in
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Contact Person: Mr. Rohit Pareek

SEBI Registration No.: INM000013095
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CIN: U65100DL1994PLC063880

CONSENT LETTER

To,
The Board of Directors
Aureate Tradde Limited
404, Floor 4, Plot No. 208, Regent Chambers,
Jamnalal Bajaj Marg, Nariman Point, Mumbai City,
Mumbai, Maharashtra, India, 400021

SUBJECT: CONSENT FOR INCLUSION OF NAME AS THE COMPANY SECRETARY AND COMPLIANCE OFFICER OF THE COMPANY FOR THE PUBLIC ISSUE OF AUREATE TRADDE LIMITED

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY

Dear Sir/Madam,

I, **Sakshi Sareen**, D/o Sanjeev Sareen hereby give my consent to my name being included as the "Company Secretary and Compliance Officer" of the Company and to other details/ information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the Draft Prospectus ("DP") and the Prospectus ("Prospectus") to be filed by the Company with the SME Platform of BSE Limited ("BSE"/"Stock Exchange" and the SME Platform referred to as "BSE-SME"), the Securities and Exchange Board of India ("SEBI"), and the Jurisdictional Registrar of Companies ("RoC") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

The following information in relation to me may be specifically disclosed:

Name:	Sakshi Sareen
PAN:	CWCPS9777A
Designation:	Company Secretary and Compliance Officer
ICSI Membership Number:	A53583
Address:	100 Pandav nagar, Shahganj, agra , Uttar Pradesh-282010
Telephone number:	+91-9927279262
Email:	compliance@aureatetradde.in

I confirm that the information in this Consent Letter is true, fair, correct, adequate and not misleading.

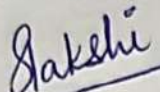
I confirm that I will immediately inform you any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the Prospectus until the Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor appointed in relation to the Issue. I hereby give my consent to the submission of this Consent Letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable laws.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the DP or the Prospectus, as the case may be.

Yours Sincerely,



Sakshi Sareen

Designation: Company Secretary & Compliance Officer

Date: 03/12/2025

Place: Mumbai

CC:

Lead Manager ("LM")

CORPORATE MAKERS CAPITAL LIMITED

Address: 611, 6th Floor, Pragati Towers, Rajendra Place, New Delhi-110008

Tel: +91 11-41411600

E-mail: info@corporatemakers.in

Investor Grievance Email: compliance@corporatemakers.in

Website: www.corporatemakers.in

Contact Person: Mr. Rohit Pareek

SEBI Registration No.: INM000013095

CIN: U65100DL1994PLC063880