

JAIN AND TALUKDAR

CONSENT LETTER

To,
The Board of Directors

Aureate Tradde Limited
404, Floor 4, Plot No. 208, Regent Chambers,
Jammalal Bajaj Marg, Nariman Point, Mumbai City,
Mumbai, Maharashtra, India, 400021

SUBJECT: CONSENT FOR INCLUSION OF NAME AS LEGAL ADVISOR TO THE PUBLIC ISSUE OF AUREATE TRADDE LIMITED

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY

Dear Sir/Madam,

With reference to the above, we hereby give our consent to our name and details/information being included as "Legal Advisor to the Issue" of the Company as provided by us and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the Draft Prospectus ("DP"), and the Prospectus ("Prospectus") to be filed by the Company with the SME Platform of BSE Limited ("BSE"/"Stock Exchange" and the SME Platform referred to as "BSE-SME"), the Securities and Exchange Board of India ("SEBI"), and the Jurisdictional Registrar of Companies ("RoC") in relation to the Issue. We further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

The following information in relation to us may be specifically disclosed:

Name	M/s Jain & Talukdar
Address	B-399, 2nd Floor, New Friends Colony, New Delhi-110025
Telephone	+91-9818887002
Email Id	office@jainandtalukdar.com
Contact Person	Mr. Rahul Jain
Enrolment No.	D/3253/2009

We confirm that the information in this Consent Letter is true, fair, correct, adequate and not misleading.

We confirm that we will immediately inform you any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the Prospectus until the Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor appointed in relation to the Issue. We hereby give our consent to the submission of this Consent Letter as may be necessary to the SEBI,

Office@jainandtalukdar.com | www.jainandtalukdar.com
B-399, 2nd Floor, New Friends Colony,
New Delhi – 110025

JAIN AND TALUKDAR

the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable laws.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the DP or the Prospectus, as the case may be.

Yours Sincerely,

For and on behalf of
M/s Jain and Talukdar

Rahul jain

Mr. Rahul Jain
(Partner)

Date: 03-10-2025

Place: Delhi

CC:

Book Running Lead Manager ("BRLM")

CORPORATE MAKERS CAPITAL LIMITED

Address: 611, 6th Floor, Pragati Towers, Rajendra Place, New Delhi-110008

Tel: +91 11-41411600

E-mail: compliance@corporatemakers.in

Investor Grievance Email: info@corporatemakers.in/ compliance@corporatemakers.in

Website: www.corporatemakers.in

Contact Person: Mr. Rohit Pareek

SEBI Registration No.: INM000013095

CIN: U65100DL1994PLC063880